

CCSA Industrial Working Group

27/01/2026
14:00 (GMT)



Agenda

	Time	Topic	Speaker
1.	14:00	Introductions & Housekeeping	Aaron Goater (co-chair) & Yanxi Zhou
2.	14:10	CCSA overview, outlook, and low-carbon product paper intro	CCSA
3.	14:25	DESNZ focus session: UK Industrial Business Model	DESNZ
4.	15:15	Q&A, AOB	Aaron Goater



Introductions & Housekeeping

- **Agenda review**
- **Introduction of co-chair and new members**
- **CCSA competition law notice**

Yanxi Zhou & Aaron Goater



House keeping & Introductions

- Slides & Recording will be available for members after the meeting.
- If you are not speaking, please mute your microphone.
- Please **raise your hand** if you wish to comment, you will be invited to come off of mute, if you can also turn on your camera.
- Please also pose any **comments in the chat** and these will be picked up by the secretariat.
- CCSA Competition Law Policy notice is attached to the meeting invite and available on the CCSA website.
- **Introductions** of the new co-chair of the CCSA Industrial Working Group.
- **Introductions** of new members joining the call.

CCSA 2025 recap & 2026 working group outlook

- Policy recap: CCSA policy responses and engagement in 2025
- Industrial Working Group 2026 outlook
- CCSA Low-carbon product paper

CCSA



Policy recap: CCSA policy responses and engagement in 2025

Code	Recently completed consultations (x8)	Date
DESNZ	Growing the market for low carbon industrial products: policy framework	29 Sep
HMT	Autumn Budget Submission 2025	15 Oct
DEFRA	Regulatory Reforms to EPR's	21 Oct
MCHLG	Streamlining infrastructure planning	27 Oct
DESNZ	CfE: CCUS future network strategy	31 Oct
DESNZ	Evolution of economic regulation for CO2 storage	31 Oct
EAC	The Seventh Carbon Budget	04 Nov
Northern Ireland	Sustainable, Regional Approach for the production, storage, transport and use of Hydrogen as a fuel	18 Dec
DfT	SAF revenue certainty mechanism: levy design	08 Jan
NESO	RESP: Draft Methodology for Consultation	16 Jan
DBT	British Industrial Competitiveness Scheme: consultation on scheme eligibility and approach	19 Jan

Code	Open consultations (x5) in 2026	Date
Scot Gov	Scottish Climate Plan	28 Jan
DESNZ	Carbon capture, usage and storage (CCUS): Ensuring fair access to CO2 infrastructure	20 Feb
DESNZ	Gas system transition: security of supply consultation	18 Feb
DESNZ	Common Biomass Sustainability Framework	27 Feb
DfT	SAF revenue certainty mechanism: indicative heads of terms and contract allocation	03 Apr

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Consultations, calls for evidence and parliamentary inquiries responded to
(2025)

Please contact beth.hebditch@ccsassociation.org if you would like to find out more, or feed into, any of these open consultations / submissions

Policy recap: CCSA policy responses and engagement in 2025

Publications

- ✓ **Industrial Strategy**
- ✓ Independent GGR Review
- ✓ Carbon Budget and Growth Delivery Plan
- ✓ Unlocking the benefits of the clean energy economy
- ✓ UK Critical Minerals Strategy
- ✓ **Update to ICC (inc. EfW) Business Model: T1 contracts**
- ✓ Consenting Lifecycle of Marine Geological CO2 Stores
- ✓ GB Energy Strategic Plan
- ✓ Low-carbon hydrogen Standard (Version 4)

Expecting:

- Hydrogen Refresh Strategy
- Industrial Decarbonisation Strategy
- NPT consultation



Industrial Working Group 2026 outlook

Objectives

- Convene experts from technical, regulatory, commercial and legal perspectives to develop a detailed understanding of the UK's evolving industrial CCUS landscape.
- Develop common industry positions and influential policy papers to shape CCUS policy development.
- Identify risks, technical challenges and administrative barriers to help work towards a streamlined policy and regulatory landscape.
- Respond to Government consultations with a unified industry voice to influence the development of UK Industrial CCUS.
- Disseminate information and materials to raise the profile of UK CCUS Industrial developments within the CCSA membership and, where appropriate, across the wider industry and broader CCUS landscape, including:
 - **CCUS Industrial Business Model development**
 - **Low-carbon product and hydrogen**
 - **Clean energy industries**
 - **Cross-Border CO2**
- Provide a trusted, industry-led forum that Government and external stakeholders (e.g. DESNZ, DfT), can readily engage for detailed policy expertise.
- Ensure alignment with external groups and international initiatives

Members' suggestions welcome

Industrial Working Group 2026 outlook

Co-chairs of working groups at CCSA

There are 3 co-chair positions open for this group, with one member already onboarded.

- Chairing working group meetings. In the case of Co-chairs, this may be done on a rota.
- Agreeing the agenda and workstream of the working group with the CCSA secretariat.
- Holding the working group members and CCSA secretariate accountable to the agreed workstream.
- When requested, providing updates to the wider CCSA membership on working group progress.
- Where appropriate, and requested, representing the working group at relevant meetings or events outside of the CCSA, such as with relevant officials or parliamentarians.

Members' volunteer to be the co-chairs welcome

CCSA Industrial Working Group meetings

- Working Group (WG) meetings are held at least three times a year, spaced appropriately throughout the calendar year. Additional meetings may be scheduled at the request of working group members, subject to agreement by both the Chairs and the CCSA Secretariat.
- We would propose **more joint meetings with CCSA Low-carbon Product WG** or other WGs in 2026
- Ad-hoc meetings may also be convened as needed to respond to specific issues or developments.

Members' suggestion on topics covered welcome

CCSA Low-Carbon Products Studies 2026

Stage 1:

Set out the political context

- Impacts of de-industrialisation to date
- Risk of further de-industrialisation

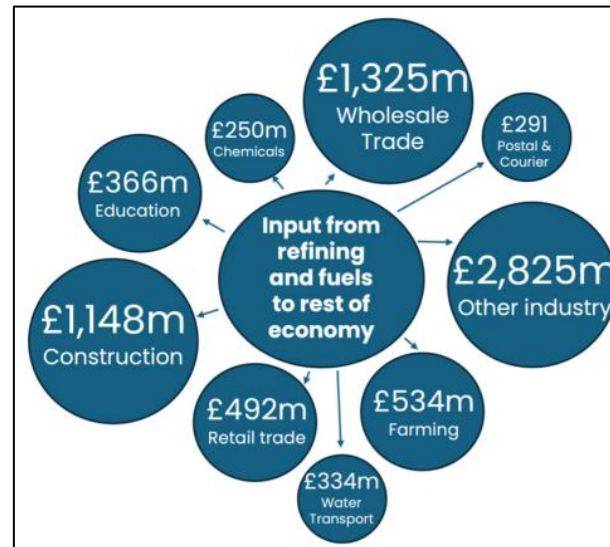
Set out the interlinkages between sectors

- Dependences between industries using CCUS
- Importance to Government policy goals
 - Esp. Security, resilience

How to get the level of detail right?

How to ensure we have credible numbers?

How to make it visual and understandable?



Fuels Industry UK

How much is needed?



Mineral Products Association

Why we matter

- **The industry of industries:** The chemical industry is an integral part of everyday life. Delivering solutions to current and future challenges is central to everything the sector does, from saving lives, powering the energy transition and building greener and cleaner means of transportation.
- **The economic contributor:** The sector is one of the biggest manufacturing sectors by employment, paying 21% higher than the manufacturing average and 27% higher than the UK average. These well-rewarded jobs are located in parts of the country where they are essential to the local economy. The sector is also highly productive, with GVA per employee at around 300% higher than the whole economy average. Accounting for 15% of UK exports, it is the second largest manufacturing exporter.
- **The critical provider:** The sector is directly part of the country's critical national infrastructure, with its products directly underpinning other key areas such as Defence, Energy, Health and Water.
- **The sector's gradual decline is now at a breaking point:** The UK has experienced almost a 40% fall in chemical production across the country since January 2021 with a combination of uncompetitive energy costs, carbon policies and a sustained fall in global demand being the key drivers, risking well paid jobs, national security and supply chain resilience.

Chemical Industries Association

CCSA Low-Carbon Products Studies 2026

Stage 2:

Sector deep-dives

Set out the rationale for developing a market for [low carbon product], and recommendations for how to achieve it

- Demonstrate current & future size of market for the standard product
- Demonstrate interactions with other industries / government priorities
- Address willingness-to-pay
 - Impact of additional cost of [low-carbon product] on end products
 - Willingness to pay under a range of scenarios? What difference would minimum standards / product labelling / public procurement requirements make?
- Demonstrate how quickly the sector can decarbonise

Sectors:

Cement & concrete

Fuels

Chemicals (& plastics?)

Glass

Ceramics

Power

Hydrogen

- Work with relevant UK and EU trade associations and CCSA members
- Use existing data, and case studies
- Potential for new work modelling willingness to pay

For info/comments, please reach out to rebecca.bell@ccsassociation.org

DESNZ focus session: UK Industrial Business Model updates

- **Industrial Business Model updates overview**
- **DESNZ ICC Business Model: Future plans**

DESNZ



AOB & Conclusions

- Next meeting date: TBD
- Call for open co-chair position
- AOB

